

Warrant Exercise Indemnification

When the market price of our common stock is less than the warrant exercise price, we require acknowledgment from you in order exercise your warrants and issue stock to you. Please sign below in front of a notary public and return to our office (address below).

"I/we understand that the exercising of these warrants may at the present time result in the exercise price being greater than the market price. I/we hereby, authorize American Stock Transfer & Trust LLC to execute this transaction on my behalf and I do not hold American Stock Transfer & Trust LLC nor the warrant company liable for any difference between the exercise price and the market price incurred from this transaction."

All Shareholder Name(s) Printed:

All Shareholder Signature(s):

Acknowledgement

Subscribed and affirmed before me in the county of _____

in the state of _____, this _____ day of _____, 20____.

(Notary's official signature)

(Commission expiration date)



(Notary Seal)