



\$250 UNIT PROGRAM

OVERVIEW / FAQ

FOR EACH \$250 UNIT PURCHASE, YOU GET:



UNTIL TUESDAY, APRIL 30, 2024

What is the UNIT Program?

Each \$250 UNIT gives you \$250 in stock and 50 \$0.25 Warrants.

How may I participate?

Via zionoil.com/unit or regular postal mail only.

Until when?

Tuesday, April 30, 2024.

When can I exercise these Warrants?

For **12 months** from May 15, 2024 until May 14, 2025.

How do I get even more Warrants?

Those who purchase UNITS **and** sign up (**or** are already enrolled) for Automatic Monthly Investments (AMI) will receive:


50 Additional Warrants if at least \$50/month.
(*One time only)

** Please see Amendment No. 4 to Prospectus for further details*

What is a Warrant?

A Warrant is a security interest that locks in a particular purchase price for our common stock, during a specific time period.

Each Warrant can be exercised to buy one share of common stock for \$0.25:

Each **W** + \$0.25 = ANOTHER 

Warrants are not sold individually, but are only available via UNIT programs obtained directly through Zion and cannot be purchased through a broker.